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16 March 2018

Arix Bioscience plc

(the "Company" or "Arix Bioscience" and, together with its subsidiaries, the "Group")

Results of General Meeting

In connection with the Prospectus published by Arix Bioscience on 28 February 2018 in respect of the Capital Raising, Arix Bioscience is pleased to announce that at the Company's General Meeting held at 10.00 a.m. today at Brown Rudnick LLP, 8 Clifford Street, London, W1S 2LQ, the Resolutions set out within the Notice of General Meeting on page 198 of the Prospectus were duly passed.

Resolution	Votes For	%	Votes Against	%	Votes Withheld
1	57,625,069	99.99	7,823	0.01	785
2	57,078,692	99.98	9,336	0.02	545,649

Notes:

1. The percentages above are rounded to two decimal places.
2. Percentages are expressed as a proportion of the total votes cast (which does not include votes withheld).
3. A vote withheld is not a vote in law and is not counted in the calculation of the votes "For" and "Against" the Resolutions.
4. Any proxy appointments which gave discretion to the Chairman have been included in the "For" total.

Resolution 1 was passed as an ordinary resolution and Resolution 2 was passed as a special resolution.

The voting figures will also be displayed shortly on the Group's website at www.arixbioscience.com.

The Capital Raising remains conditional upon (i) the Placing Agreement becoming wholly unconditional (save as to Admission) and not having been terminated in accordance with its terms prior to Admission; and (ii) Admission becoming effective on or before 8.00 a.m. on 20 March 2018 (or such later date as the Company and the Joint Bookrunners may agree).

Application has been made to the FCA and to the London Stock Exchange for the 38,610,928 New Ordinary Shares to be admitted to the standard segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's Main Market for listed securities respectively. It is expected that Admission will become effective, and dealings for normal settlement in the New Ordinary Shares will commence, at 8.00 a.m. on 20 March 2018.

The New Ordinary Shares will rank pari passu in all respects with the Existing Ordinary Shares, including as regards the right to receive all dividends and other distributions (if any) declared, paid or made by Arix Bioscience after Admission. The New Ordinary Shares (in uncertificated form) are expected to be credited to CREST accounts on or around 8.00 a.m. on 20 March 2018 and definitive share certificates for the New Ordinary Shares are expected to be dispatched to certificated shareholders within 14 days of Admission.

Following Admission, the number of Ordinary Shares that the Company has in issue will be 134,764,018. The total number of voting rights of the Company will be 134,764,018 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules of the FCA. No shares are held in treasury.

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The Company, Jefferies International Limited ("**Jefferies**"), Stifel Nicolaus Europe Limited ("**Stifel**" and together with Jefferies, the "**Joint Bookrunners**"), WG Partners LLP ("**WG Partners**") and LifeSci Capital LLC ("**LifeSci**" and together with WG Partners, the "**Placing Agents**") and their respective affiliates expressly disclaims any obligation or undertaking to update, review or revise any forward looking statement contained in this Announcement whether as a result of new information, future developments or otherwise.

The Joint Bookrunners and WG Partners are authorised and regulated by the FCA in the UK. LifeSci is registered as a broker-dealer with the US Securities and Exchange Commission.

The Joint Bookrunners, WG Partners and LifeSci are acting exclusively for the Company and no one else in connection with the Capital Raising and Admission. Jefferies, Stifel, WG Partners and LifeSci will not regard any other person as a client in relation to the Capital Raising and will not be responsible to anyone other than the Company for providing the protections afforded to its clients or for providing advice in relation to the contents of this Announcement, the Capital Raising and Admission or any transaction, arrangement, or other matter referred to herein.